

**Compliance Report for the quarter ended December 31, 2019**

**Name of Issuer Company : CENTRUM CAPITAL LIMITED**

1.	Description of the Debenture – Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, Redeemable, Non-Cumulative, listed, rated, Non-Convertible, Principal Protected Market Linked Debentures (“Debentures”)
2.	Type of Issue (Private / Public / Rights)	Private
3.	Issue Amount and amount raised till date	DTD dated January 28, 2020 – Limit upto Rs. 100 Cr.  Amount raised upto December 31, 2019 – Rs. 5,71,00,000/-
4.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed
5.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	As per annexure A
6.	Date of Relevant Board Meeting for the respective quarter	As per annexure A
7.	Coupon Rate (Revised rate if any )	Debentures are Market Linked. Details are as per Term sheet issued.
8.	Tenor of Issue	As per annexure A
9.	Date of Allotment of Debentures	As per annexure A
10.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	As per annexure A
11.	Outstanding amount as on December 31, 2019	Amount raised upto December 31, 2019 – Rs. 5,71,00,000/-
12.	Previous Interest Payment Date and Amount paid	One time at the time of redemption
13.	Next Interest Payment Date and Amount	One time at the time of redemption
14.	Previous Repayment Date and Amount paid	One time at the time of redemption
15.	Next Repayment Date and Amount	One time at the time of redemption
16.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
17.	Credit Rating at the time of issue	BWR PPMLD BBB (Pronounced BWR Principal Protected Market Linked Debentures Triple B) (Outlook: Stable)
18.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	BWR PPMLD BBB (Pronounced BWR Principal Protected Market Linked Debentures Triple B) (Outlook: Stable)
19.	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on 31/12/2019, please provide details of	No. of debenture holders as on date of allotment – As per Annexure A  No of debenture holders as on 31.12.2019



**Centrum Capital Limited (CIN No.: L65990MH1977PLC019986)**

**Corporate Office :** Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400 098. Tel : +91 22 4215 9000  
**Registered Office:** 2nd Floor, Bombay Mutual Building, Dr. D. N. Road, Fort, Mumbai - 400 001. Tel : +91 22 2266 2434 Email : info@centrum.co.in  
**Website :** www.centrum.co.in

	NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As per annexure C Benpo
20.	Brief details of the security created till date for the Debentures including third party securities	As per annexure D property details
21.	Pending Security if any. Date by such security is / was to be created	No
22.	Whether the Secured Assets are insured? If yes, attach the copies thereof	Yes
23.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	As per point 3 of Schedule VI of DTD. <b>Annexure D</b>
24.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
25.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Amount of DRR as on date.	Yes
26.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
27.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
28.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29.	Security Cover as on December 31, 2019 (Please attach CA Certificate in support)  <b>For listed NCDs secured by way of receivables/ book debts Please furnish:</b>  1. Certificate from the Director / Managing Director of the issuer company certifying the value of the book debts / receivables; and  2. Certificate from an independent	As per annexure E





	chartered accountant giving the value of book debts / receivables	
30.	Details of encumbrances created over the Secured Assets charged for the issue	N.A.
31.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	As per section 88 (3) of the Companies act, 201 - The register and index of beneficial owners maintained by a depository under section 11 of the Depositories Act, 1996 (22 of 1996), shall be deemed to be the corresponding register and index for the purposes of this Act.  The Company Debentures are Dematerialized.
32.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	N.A.
33.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers)	Yes (whichever is applicable)
34.	Whether any dividend has been declared during this quarter	No
35.	Whether all the terms & conditions of the transaction documents are complied with? If no, pls give details and reasons for non-compliance	Yes
36.	Investor grievances received for quarter ended December 2019, resolved during the quarter and grievances unresolved with reasons therefor (Details to be separately provided in annexure as enclosed)	NIL As per <b>Annexure F</b>

### ANNEXURES

1	Updated list of names and addresses of debenture holders. (Pls provide a CD in case of large number) – <b>Annexure C - Benpo</b>
2	Number and nature of grievances received, resolved, unresolved and reasons therefor from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. – <b>Annexure F</b>
3	Statutory Auditors / Chartered Accountant Certificate certifying the following: <b>Annexure E</b> a. End use of the Debenture Subscription receipts – Statutory Auditor b. Security Cover Ratio* – Chartered Accountant



	c. Debt Equity Ratio – Chartered Accountant d. Last Interest Payment Date and Amount and Next Interest Payment Date and Amount e. Last Repayment Date and Amount and Next Repayment Date and Amount* i. Total assets charged Rs. A ii. Total debts secured by way of charges created over the assets with details thereof Rs. B iii. Security Cover = A/B  Note: In case of third party security, please provide security cover certificate including such security
4	Latest Credit Rating issued by the Rating Agencies – <b>Annexure B</b>
5	Insurance Policy wrt the security charged. In case Insurance Policy has expired, please provide Renewed Insurance Policies – <b>Annexure D</b>
6	Duly audited annual accounts of the issuer company – <b>Annexure G</b>
7	Report of the Lead Bank regarding progress of the Project – <b>N.A.</b>

	<b>Contact Details:</b> a) Name of Authorised Signatory: Alpesh Shah b) Email Address: al.shah@centrum.co.in c) Contact Numbers: 022- 42159000 d) Name & Address of R&T Agent: <b>NSDL Database Management Limited</b> 4 <sup>th</sup> Floor, Trade World A Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
--	--

For Centrum Capital Limited

  
**Alpesh Shah**  
**Company Secretary**

Date: February 14, 2020

