

November 23, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about issue of Market Linked Debentures under the series CFSL/MLD/40.

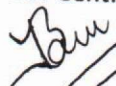
Reference: Our letter dated September 22, 2018

We refer to our letter as stated above, pertaining to intimation about issue of Market Linked Debentures by Centrum Financial Services Limited in one or more tranches, upto Rs.350 Crores.

The Company now intends to issue 3000 Principal Protected Secured Redeemable Non-Cumulative Non-Convertible Market Linked Debentures of the face value Rs. 1,00,000 each at par aggregating upto Rs. 30 Crore ("issue") under series CFSL/MLD/40. The issue opens on 26th November, 2018.

Kindly take the above information on record and oblige.

For Centrum Financial Services Limited



Bhumika Jani
Compliance Officer

Acknowledged for and on behalf of Beacon Trusteeship Limited



Name: Mandeep Kaur
Designation: Manager
Date: November 23, 2018