

November 16, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about issue of Market Linked Debentures under the series CFSL/MLD/38A.

Reference: Our letter dated September 22, 2018

We refer to our letter as stated above, pertaining to intimation about issue of Market Linked Debentures by Centrum Financial Services Limited in one or more tranches, upto Rs.350 Crores.

The Company now intends to issue 800 Principal Protected Secured Redeemable Non-Cumulative Non-Convertible Market Linked Debentures of the face value Rs. 1,00,000 each at par aggregating upto Rs. 8 Crore ("issue") under series CFSL/MLD/38A. The issue opens on 19th November, 2018.

Kindly take the above information on record and oblige.

For Centrum Financial Services Limited



Bhumika Jani
Compliance Officer

Acknowledged for and on behalf of Beacon Trusteeship Limited

Name: *Mandeep Kaur*
Designation: *Manager*
Date: November 16, 2018



October 22, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about issue of Market Linked Debentures under the series CFSL/MLD/39.

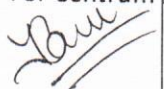
Reference: Our letter dated September 22, 2018

We refer to our letter as stated above, pertaining to intimation about issue of Market Linked Debentures by Centrum Financial Services Limited in one or more tranches, upto Rs.350 Crores.

The Company now intends to issue 4000 Principal Protected Secured Redeemable Non-Cumulative Non-Convertible Market Linked Debentures of the face value Rs. 1,00,000 each at par aggregating upto Rs. 40 Crore ("issue") under series CFSL/MLD/39. The issue opens on 25th October, 2018.

Kindly take the above information on record and oblige.

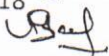
For Centrum Financial Services Limited



Bhumika Jani
Compliance Officer

Acknowledged for and on behalf of Beacon Trusteeship Limited

Name: *Mandeep Kaur*
Designation: *Manager*
Date: October 22, 2018



October 12, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about issue of Market Linked Debentures under the series CFSL/MLD/38.


Reference: Our letter dated September 22, 2018

We refer to our letter as stated above, pertaining to intimation about issue of Market Linked Debentures by Centrum Financial Services Limited in one or more tranches, upto Rs.350 Crores.

The Company now intends to issue 3000 Principal Protected Secured Redeemable Non-Cumulative Non-Convertible Market Linked Debentures of the face value Rs. 1,00,000 each at par aggregating upto Rs. 30 Crore ("issue") under series CFSL/MLD/38. The issue opens on 17th October, 2018.

Kindly take the above information on record and oblige.

For Centrum Financial Services Limited


Bhumika Jani
Compliance Officer

Acknowledged for and on behalf of Beacon Trusteeship Limited

Name: *Mandhep Kaur*
Designation: *Manager*
Date: October 12, 2018 *BCJ*

September 25, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about issue of Market Linked Debentures under Series CFSL/MLD/37.

Reference: Our letter dated September 22, 2018 pertaining to intimation about raising of funds through the issue of Market Linked Debentures.

Pursuant to the provisions of Regulation 50 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended from time to time, we had intimated you that the Fund Raising Committee of the Board of Directors of the Company had accorded its approval to borrow funds by issue of Non-Convertible, Principal Protected, Market Linked Debentures on private placement basis, in one or more tranches, upto Rs.350 Crores at the meeting held on September 26, 2018.

In furtherance to the said intimation, we wish to inform you that the Company intends to now issue 5000 Principal Protected Secured Redeemable Non-Cumulative Non-Convertible Market Linked Debentures of the face value Rs. 1,00,000 each at par aggregating upto Rs. 50 Crore ("issue") under series CFSL/MLD/37. The issue opens on 28th September, 2018.

Kindly take the above information on record and oblige.

For Centrum Financial Services Limited



Bhumika Jani
Compliance Officer

Acknowledged for and on behalf of Beacon Trusteeship Limited

Name: Mandeep Kumar Bahl
Designation: Asst. Manager
Date: September 25, 2018

September 22, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about the Fund Raising Committee Meeting for the consideration of raising of funds through issue of Market Linked Debentures.

Reference: Your consent letter dated September 21, 2018 to act as Debenture Trustees for Market Linked Debentures

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended from time to time, we wish to inform you that the meeting of the Fund Raising Committee of the Board of Directors of Centrum Financial Services Limited would be held on Wednesday, September 26, 2018 inter alia, to offer and allocate secured, listed/ unlisted, rated, redeemable, non-convertible, principal protected, market linked debentures for cash upto Rs. 350 Crores to be issued in one or more tranches/ series/ types on private placement basis.

We request you to take the above information on record and oblige.

For Centrum Financial Services Limited



Jaymeen Shah
Authorised Signatory

Acknowledged for and on behalf of Beacon Trusteeship Limited

Name: Mandeep Kaur Bahl

Designation: Manager

Date: September 22, 2018 Bahl