

September 22, 2018

Beacon Trusteeship Ltd
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club,
Bandra East (E),
Mumbai 400051

Dear Sir/ Madam,

Subject: Intimation about the Fund Raising Committee Meeting for the consideration of raising of funds through issue of Market Linked Debentures.

Reference: Your consent letter dated September 21, 2018 to act as Debenture Trustees for Market Linked Debentures

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended from time to time, we wish to inform you that the meeting of the Fund Raising Committee of the Board of Directors of Centrum Financial Services Limited would be held on Wednesday, September 26, 2018 inter alia, to offer and allocate secured, listed/ unlisted, rated, redeemable, non-convertible, principal protected, market linked debentures for cash upto Rs. 350 Crores to be issued in one or more tranches/ series/ types on private placement basis.

We request you to take the above information on record and oblige.

For Centrum Financial Services Limited



Jaymeen Shah
Authorised Signatory

Acknowledged for and on behalf of Beacon Trusteeship Limited

Name: *Mandeep Kaur Bahl*

Designation: *Manager*

Date: September 22, 2018 *Bahl*