

1. Type of Issue (IPO/FPO) Initial Public Offer

2. Issue Size (Rs. in millions) 9,259.20*

Fresh Issue (Rs. in millions)	8,500.00
Offer for sale (Rs. in millions)	759.20

*Source: Prospectus dated May 5, 2026

3. Grade of issue along with name of rating agency

Name	NA
Grade	NA

4. Subscription Level (Number of times) 1.15*

*Figures is prior to rejections

Source: Minutes for Basis of Allotment.

5. QIB Holding (as a percentage of total outstanding capital) as disclosed to the stock exchanges

Particulars	Percentage
(i) On Allotment ^{***}	51.94%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2026) ^{***}	53.46%
(iii) at the end of 1st FY (March 31, 2027)*	NA
(iv) at the end of 2nd FY (March 31, 2028)*	NA
(v) at the end of 3rd FY (March 31, 2029)*	NA

^{***}As per the shareholding pattern (on diluted basis)

^{*}Holding of institutions category as disclosed to Stock Exchanges.

^{*}QIB Holding not disclosed as reporting for relevant period has not been completed.

6. Financials of the Issuer

(Rs. In Million)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7. Trading status in scrip of the Issuer

The equity shares of OnEMI Technology Solutions Limited were listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") in May 2026

The Equity Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

*Trading status not disclosed as the relevant fiscal years has not been completed.

Source: Stock exchange data.

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: www.bseindia.com

*Changes in Directors of Issuer not updated as the reporting for the relevant financial years have not been completed.

9. Status of implementation of project/commencement of commercial production

Particulars	Remarks
(i) As disclosed in the offer document	Not Applicable*
(ii) Actual Utilization	Not Applicable*
(iii) Reasons for delay in implementation, if any	Not Applicable*

*Company did not undertake any implementation of project hence the same is not applicable.

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	(Rs. in mn)	
	Amount proposed to be funded from Net Proceeds	Estimated deployment (FY 2027)
Augmenting the capital base of our Subsidiary, Si Creva, to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's, business	6,375.00	6,375.00
General corporate purposes [^]	1,565.85	1,565.85
Total Net Proceeds	7,940.85	7,940.85

[^] The amount to be utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

(ii) Actual Utilization

Particulars	(Rs. in mn)	
	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter (June 30, 2026)
Augmenting the capital base of our Subsidiary, Si Creva, to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's, business	6,375.00	6,368.03
General corporate purposes [^]	1,565.85	1,085.97
Total Net Proceeds	7,940.85	7,454.00

[^] The amount to be utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

(iii) Reasons for deviation, if any

Not Applicable

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

Source – Monitoring Agency report dated - NA

12. Price- related data

Designated Stock Exchange NSE
Issue Price (Rs.) 171/-
Listing Date May 08, 2026

Price Parameter	At closing of listing day(May 8, 2026)	At close of 30th calendar day from listing day (June 5, 2026) ⁽¹⁾	At close of 90th calendar day from listing day (August 5, 2026) ⁽²⁾	As at the end of 1st FY after the listing of the issue(March 31, 2027)* ⁽³⁾⁽⁴⁾		
				Closing price	High price	Low price
Market Price on Designated Stock Exchange ⁽⁵⁾	208.63	269.85	307.8	Not Available	Not Available	Not Available
NIFTY 50* ⁽⁵⁾	24,176.15	23,366.70	24,624.65	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices					
Price Parameter	As at the end of 2nd FY after the listing of the issue(March 31, 2028)* ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue(March 31, 2029)* ⁽³⁾⁽⁴⁾		
	Closing price	High price	Low price	Closing price	High price	Low price
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50* ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices					

*Being index of NSE, the designated stock exchange.

⁽¹⁾ 30th calendar day shall be taken as listing date plus 29 calendar days.

⁽²⁾ 90th calendar day shall be taken as listing date plus 89 calendar days

⁽³⁾ High and low based on intraday prices

⁽⁴⁾ Pricing data not disclosed as the relevant period/ fiscal year has not completed

⁽⁵⁾ In case of any reporting day falling on a holiday, preceding trading day prices/values have been disclosed.

⁽⁶⁾ Comparable Sectoral index is not available

13. Basis for Issue Price and Comparison with peer Group and Industry Average

Accounting Ratio	Name of Company	As disclosed in the offer document [^]	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS (Basic)	Issuer: Consolidated	33.09	Not Available	Not Available	Not Available
	Peer Group:				
	Bajaj Finance Limited	26.89	Not Available	Not Available	Not Available
	Cholamandalam Investment & Finance Company Limited	50.72	Not Available	Not Available	Not Available
	HDB Financial Services Limited	27.40	Not Available	Not Available	Not Available
	SBI Cards & Payment Services Limited	20.15	Not Available	Not Available	Not Available
	Industry Average	31.29	Not Available	Not Available	Not Available
EPS (Diluted)	Issuer: Consolidated	12.79	Not Available	Not Available	Not Available
	Peer Group:				
	Bajaj Finance Limited	26.82	Not Available	Not Available	Not Available
	Cholamandalam Investment & Finance Company Limited	50.60	Not Available	Not Available	Not Available
	HDB Financial Services Limited	27.32	Not Available	Not Available	Not Available
	SBI Cards & Payment Services Limited	20.14	Not Available	Not Available	Not Available
	Industry Average	31.22	Not Available	Not Available	Not Available

P/E	Issuer: Consolidated	13.37	Not Available	Not Available	Not Available
	Peer Group:				
	Bajaj Finance Limited	34.36	Not Available	Not Available	Not Available
	Cholamandalam Investment & Finance Company Limited	30.99	Not Available	Not Available	Not Available
	HDB Financial Services Limited	24.70	Not Available	Not Available	Not Available
	SBI Cards & Payment Services Limited	33.28	Not Available	Not Available	Not Available
	Industry Average	30.83	Not Available	Not Available	Not Available
RONW	Issuer: Consolidated	17.74%	Not Available	Not Available	Not Available
	Peer Group:				
	Bajaj Finance Limited	19.19%	Not Available	Not Available	Not Available
	Cholamandalam Investment & Finance Company Limited	19.71%	Not Available	Not Available	Not Available
	HDB Financial Services Limited	14.72%	Not Available	Not Available	Not Available
	SBI Cards & Payment Services Limited	14.82%	Not Available	Not Available	Not Available
	Industry Average	17.11%	Not Available	Not Available	Not Available
NAV (₹ per share)	Issuer: Consolidated	187.58	Not Available	Not Available	Not Available
	Peer Group:				
	Bajaj Finance Limited	155.60	Not Available	Not Available	Not Available
	Cholamandalam Investment & Finance Company Limited	281.45	Not Available	Not Available	Not Available
	HDB Financial Services Limited	198.80	Not Available	Not Available	Not Available
	SBI Cards & Payment Services Limited	144.86	Not Available	Not Available	Not Available
	Industry Average	195.18	Not Available	Not Available	Not Available

Notes:

*Sourced from Prospectus dated May 5, 2026

**Not available as the relevant fiscal year have not completed / not disclosed in public domain

^ As at and for the nine months period ended December 31, 2025

14. Any other material information

Date	Announcement
08-May-2026	Listing of Equity Shares of OnEMI Technology Solutions Ltd
16-May-2026	Announcement under Regulation 30 (LODR)-Acquisition
21-May-2026	Board Meeting Intimation for Considering And Approving The Audited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Financial Year Ended March 31, 2026
27-May-2026	Results - Audited Financial Results For The Quarter And Financial Year Ended March 31, 2026
18-June-2026	Announcement under Regulation 30 (LODR)-Acquisition
09-July-2026	Appointment of Internal Auditor for the financial year 2026-27
29-July-2026	Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026
29-July-2026	Appointment of Secretarial Auditor of the Company
29-July-2026	Monitoring Agency Report in respect of the utilisation and application of funds raised through the IPO for the quarter ended June 30, 2026

Source: www.bseindia.com and / or www.nseindia.com**Notes:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com