

Disclosure to Clients, Investors and Third Parties pursuant to SEBI Circular No. HO/49/11/11(106)2025-CFD-RAC-DIL3/I/1796/2026 dated January 02, 2026 Specification of Consequential Requirements pursuant to the Amendment of the SEBI (Merchant Bankers) Regulations, 1992

Centrum Capital Limited, a Category I SEBI-registered Merchant Banker (Registration No. INM000010445), may undertake certain activities that are **not regulated by the Securities and Exchange Board of India (SEBI) or any other financial sector regulator**, including but not limited to the following:

- Mergers and acquisitions, private placements (primary and/or secondary), corporate advisory services, private equity syndication, transaction structuring activities, and corporate restructuring services.
- Debt structuring, debt restructuring, structured finance, debt arranging, debt syndication, and related advisory services.
- Financial advisory or consulting services incidental or ancillary to the above activities.

Clients, investors, and third parties are hereby informed that **SEBI's grievance redressal mechanism and investor protection framework shall not be available** in respect of any grievances, disputes, claims, or concerns arising out of or in connection with the aforesaid unregulated activities.