

CENTRUM CAPITAL LIMITED

Registered Office : Bombay Mutual Building, 2nd Floor, Dr.D.N.Road, Fort, Mumbai - 400001.
Corporate Office : Centrum House, C.S.T.Road, Vidyanagar Marg, Kalina, Santacruz (East), Mumbai - 400098.

PART I

Statement of Standalone Unaudited Financial Results for the quarter and nine months ended on 31/03/2012

₹. in Lakhs

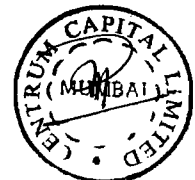
| Particulars | Quarter ended | | | Nine months ended | | Year ended 30/06/2011 (Audited) |
|---|--------------------------|---------------------------|--------------------------|--------------------------|--------------------------|---------------------------------------|
| | 31/3/2012 (Unaudited) | 31/12/2011 (Unaudited) | 31/3/2011 (Unaudited) | 31/3/2012 (Unaudited) | 31/3/2011 (Unaudited) | |
| 1. Income from operations | | | | | | |
| a. Net sales/Income from operations (Net) | 1,601.11 | 449.21 | 1,800.17 | 2,431.62 | 4,439.62 | 5,122.92 |
| b. Other Operating Income | 101.80 | 110.36 | 98.51 | 278.13 | 372.03 | 428.76 |
| Total Income From Operations (Net) | 1,702.91 | 559.57 | 1,898.68 | 2,709.75 | 4,845.79 | 5,551.68 |
| 2. Expenses | | | | | | |
| a. Employee Benefit Expenses | 629.65 | 662.78 | 589.29 | 1,931.45 | 1,742.07 | 2,388.69 |
| b. Depreciation and amortisation Expenses | 91.32 | 91.92 | 89.42 | 274.84 | 268.83 | 359.36 |
| c. Administrative Expenses | 154.12 | 66.32 | 235.75 | 373.08 | 653.66 | 950.14 |
| d. Legal & Professional Fees | 126.02 | 109.49 | 332.66 | 355.29 | 826.70 | 1,098.81 |
| e. Rent, Rates & Taxes | 281.19 | 309.63 | 309.83 | 886.14 | 926.50 | 1,229.08 |
| f. Bad Debts (including provision for doubtful debts) | - | - | - | - | 8.58 | 382.15 |
| Total Expenses | 1,282.30 | 1,240.14 | 1,556.95 | 3,820.80 | 4,426.34 | 6,408.23 |
| 3. Profit/(Loss) from Operations before other Income, finance costs and exceptional Items (1-2) | 420.61 | (680.57) | 341.73 | (1,111.05) | 419.45 | (856.54) |
| 4. Other Income | 0.00 | 146.52 | 0.02 | 147.70 | 34.14 | 34.14 |
| 5. Profit/(Loss) from Ordinary activities before finance costs and exceptional Items (3+4) | 420.61 | (534.05) | 341.75 | (963.35) | 419.45 | (822.40) |
| 6. Finance Costs | 405.22 | 376.35 | 101.97 | 1,101.80 | 306.65 | 598.77 |
| 7. Profit/(Loss) from Ordinary activities after finance costs but before exceptional Items (5-6) | 15.39 | (910.40) | 239.78 | (2,065.15) | 112.80 | (1,421.17) |
| 8. Exceptional Items | - | - | - | - | - | - |
| 9. Profit/(Loss) from Ordinary activities before tax (7-8) | 15.39 | (910.40) | 239.78 | (2,065.15) | 112.80 | (1,421.17) |
| 10. Tax Expense (including Deferred Tax) | (9.08) | (18.56) | (33.99) | (44.52) | 67.35 | (103.29) |
| 11. Net Profit/(Loss) from Ordinary Activities after tax (9-10) | 24.47 | (891.84) | 273.77 | (2,020.63) | 45.45 | (1,317.88) |
| 12. Extraordinary Items (net of tax expenses) | - | - | - | - | - | - |
| 13. Net Profit/(Loss) for the period (11-12) | 24.47 | (891.84) | 273.77 | (2,020.63) | 45.45 | (1,317.88) |
| 14. Paid-up Equity Share Capital (Face value of Rs. 10/- Each) | 693.39 | 693.39 | 682.81 | 693.39 | 682.81 | 693.39 |
| 15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | 20,121.74 |
| 16.i Earning per share (before extraordinary items) (of Rs. 10/- each) (not to be annualised) | | | | | | |
| (i) Basic EPS | 0.35 | (12.86) | 4.01 | (29.14) | 0.67 | (19.26) |
| (ii) Diluted EPS | 0.35 | (12.86) | 3.95 | (29.14) | 0.66 | (19.26) |
| 16.ii Earning per share (after extraordinary items) (of Rs. 10/- each) (not to be annualised) | | | | | | |
| (i) Basic EPS | 0.35 | (12.86) | 4.01 | (29.14) | 0.67 | (19.26) |
| (ii) Diluted EPS | 0.35 | (12.86) | 3.95 | (29.14) | 0.66 | (19.26) |

PART II

Select Information for the quarter and nine months ended on 31/03/2012

₹. in Lakhs

| Particulars | Quarter ended | | | Nine months ended | | Year ended 30/06/2011 (Audited) |
|--|--------------------------------------|---------------------------|--------------------------|--------------------------|--------------------------|---------------------------------------|
| | 31/3/2012 (Unaudited) | 31/12/2011 (Unaudited) | 31/3/2011 (Unaudited) | 31/3/2012 (Unaudited) | 31/3/2011 (Unaudited) | |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 Public Shareholding | | | | | | |
| - No. of shares | 4,630,729 | 4630729 | 4,524,946 | 4,630,729 | 4,524,946 | 4,630,729.00 |
| - Percentage of shareholding | 66.78% | 66.78% | 66.27% | 66.78% | 66.27% | 66.78% |
| 2 Promoters and Promoter Group Shareholding | | | | | | |
| (a) Pledged/ Encumbered | | | | | | |
| - Number of Shares | 487,000 | 337,000 | NIL | 487,000 | NIL | NIL |
| - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 21.14% | 14.63% | NA | 21.14% | NA | NA |
| - Percentage of Shares (as a % of the total share capital of the company) | 7.03% | 4.86% | NA | 7.03% | NA | NA |
| (b) Non - encumbered | | | | | | |
| - Number of Shares | 1,816,150 | 1,966,150 | 2,303,150 | 1,816,150 | 2,303,150 | 2,303,150.00 |
| - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 78.86% | 85.37% | 100.00% | 78.86% | 100.00% | 100.00% |
| - Percentage of Shares (as a % of the total share capital of the company) | 26.19% | 28.36% | 33.73% | 26.19% | 33.73% | 33.22% |
| B INVESTORS COMPLAINTS | for the 9 months ended on 31/03/2012 | | | | | |
| Pending at the beginning of the quarter | NIL | | | | | |
| Received during the quarter | NIL | | | | | |
| Disposed of during the quarter | NIL | | | | | |
| Remained unresolved at end of quarter | NIL | | | | | |



Notes:

1. The above results for the quarter ended March 31, 2012 have been reviewed by the Audit Committee and approved by the Board of Directors (the Board) at their meeting held on May 14, 2012.
2. During the quarter, the Company has acquired 1,80,00,000 equity shares of Centrum Broking Limited on account of conversion of preference shares held and short term loan given by the Company thereby increasing its shareholding in the said Company to 99.26%.
3. Based on management discussion with several debtors outstanding for more than six months amounting to ₹.2,476.16 lakhs, the management believes that the same are fully recoverable and accordingly need not be subject to any further provisioning.
4. Based on certification from an independent valuer as on June 30, 2011 & on the basis of financial estimates provided by the management of Centrum Broking Limited (CBL) (formerly known as Centrum Broking Private Limited), confirming fair valuation higher than the cost of Investments of Rs.8155.24 Lakhs in CBL, in the books of the Company, the management believes that no impairment provision is required in respect of said Investments along with loans advanced amounting to Rs.151.33 Lakhs
5. In accordance with Clause 41 of the Listing Agreement, the Company's Statutory Auditors have conducted a 'Limited Review' of the Financial Results for the quarter ended March 31, 2012. The said report of the statutory auditors dated May 14, 2012 has been qualified with respect to non-presentation of mandatory segment information as required under clause 41 of the listing agreement. However the company provides this information in its annual accounts.
6. Deferred tax liability for the quarter ended March 31, 2012 has been provided as required by the accounting standard (AS 22) "Accounting for taxes on Income". The Company has not recognised deferred tax assets on the losses as a measure of prudence.
7. The previous period figures have been regrouped or reclassified wherever necessary.

Place : Mumbai
Date : May 14, 2012.



For Centrum Capital Limited

T. R. Madhavan
T. R. Madhavan
Executive Chairman