

## COV

| <b>I (a) Statement showing Shareholding Pattern</b>  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company : Centrum Capital Limited</b>   |                                      |  |   |
| <b>Scrip Code : 501150</b>   |                                      | <b>Class of Security : Equity</b>                                |   |
| <b>Quarter ended : 31.12.2011</b>  |                                      |  |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| <b>Held by promoter / promoter group</b>   |                                      | 0  | 0   |
| <b>Held by public</b>  |                                      | 0  | 0   |
| <b>Total</b>   | 0                                    | 0  | 0   |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| <b>Held by promoter / promoter group</b>   |                                      | 0  | 0   |
| <b>Held by public</b>  |                                      | 0  | 0   |
| <b>Total</b>   | 0                                    | 0  | 0   |
| <b>Warrants</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| <b>Held by promoter / promoter group</b>   |                                      | 0  | 0   |
| <b>Held by public</b>  |                                      | 0  | 0   |
| <b>Total</b>   | 0                                    | 0  | 0   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |

6933879



| Category code (I) | Category of (II)   | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                      |
|-------------------|--|------------------------------|-----------------------------|--|--|----------------------------------|--|----------------------|
|                   |  |                              |                             |  | As a percentage of (A+B)(VI)                                 | As a percentage of (A+B+C) (VII) | No. of shares (VIII)                   | As a percentage (IX) |
| (A)               | Shareholding of Promoter and Promoter Group[2]                                     |                              |                             |  | 0.00   | 0.00                             |  |                      |
| -1                | Indian   |                              |                             |  | 0.00   | 0.00                             |  |                      |
| (a)               | Individuals/ Hindu Undivided Family  |                              |                             |  |  |                                  |  |                      |
| (b)               | Central Government/ State Government(s)  |                              |                             |  |  |                                  |  |                      |
| (c)               | Bodies Corporate   | 2                            | 2,303,150                   | 2,303,150  | 33.22  | 33.22                            | 337,000                                | 14.632               |
| (d)               | Financial Institutions/ Banks  |                              | 0                           | 0  | 0.00   | 0.00                             | 0                                      | 0                    |
| (e)               | Any Other (specify)  |                              |                             |  |  |                                  |  |                      |
| (f)               | P A C  | 0                            | 0                           |  | 0.00   | 0.00                             |  | 0.000                |
|                   | Sub-Total (A)(1)   | 2                            | 2303150                     | 2303150  | 33.22  | 33.22                            | 337,000                                | 14.632               |
| -2                | Foreign  |                              |                             |  | 0.00   | 0.00                             | 0                                      |                      |
| (a)               | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | 0                            | 0                           | 0  | 0.00   | 0.00                             | 0                                      | 0                    |
| (b)               | Bodies Corporate   | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| (c)               | Institutions   | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| (d)               | Any Other (specify)  | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
|                   | Sub-Total (A)(2)   | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
|                   | Total Shareholding of Promoter and Promoter Group (A)=                             | 2                            | 2303150                     | 2303150  | 33.22  | 33.22                            |  | 0                    |
| (B)               | Public shareholding[3]   |                              |                             |  | 0.00   | 0.00                             |  | 0                    |
| -1                | Institutions   |                              |                             |  | 0.00   | 0.00                             |  | 0                    |
| (a)               | Mutual Funds/ UTI  | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| (b)               | Financial Institutions/  | 0                            | 0                           | 0  |  |                                  |  | 0                    |
| (c)               | Central Government/ State Government(s)  | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| (d)               | Venture Capital Funds  | 0                            | 0                           | 0  |  |                                  |  | 0                    |
| (e)               | Insurance Companies  | 0                            | 0                           | 0  |  |                                  |  | 0                    |
| (f)               | Foreign Institutional Investors  | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| (g)               | Foreign Venture Capital Investors  | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| (h)               | Any Other  | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
|                   | Sub-Total (B)(1)   | 0                            | 0                           | 0  | 0.00   | 0.00                             |  | 0                    |
| -2                | Non-institutions   |                              |                             |  | 0.00   | 0.00                             |  | 0                    |
| (a)               | Bodies Corporate*  | 38                           | 2973054                     | 2973054  | 42.88  | 42.88                            |  | 0                    |
| (b)               | Individuals  |                              |                             |  | 0.00   | 0.00                             |  | 0                    |
|                   | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 278                          | 116824                      | 35966  | 1.68   | 1.68                             |  | 0                    |
|                   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2                            | 109967                      | 109967   | 1.59   | 1.59                             |  | 0                    |
|                   |  |                              |                             |  |  |                                  |  | 0                    |



|     |  |            |                  |                |               |               |  |          |
|-----|--|------------|------------------|----------------|---------------|---------------|--|----------|
| (e) | Any Other (specify)  |            |                  |                | 0.00          | 0.00          |  | 0        |
| 1.  | N.R.I  | 2          | 11               | 11             | 0.00          | 0.00          |  | 0        |
| 2.  | N.R.N  | 2          | 1018             | 1018           | 0.01          | 0.01          |  | 0        |
| 3.  | Clearing members   | 3          | 11               | 11             | 0.00          | 0.00          |  | 0        |
| 4.  | Market Maker   | 0          | 0                | 0              | 0.00          | 0.00          |  | 0        |
| 5.  | Foreign Company  | 1          | 1020158          | 1020158        | 14.71         | 14.71         |  | 0        |
| 6.  | Trust  | 1          | 409686           | 0              | 5.91          | 5.91          |  | 0        |
|     | Sub-Total (B)(2)   | 327        | 4630729          | 4140185        | 66.78         | 66.78         |  | 0        |
|     | Total Shareholding (B)(1)+(B)(2)   | 327        | 4630729          | 4140185        | 66.78         | 66.78         |  | 0        |
|     | <b>TOTAL (A)+(B)</b>   | <b>329</b> | <b>6933879</b>   | <b>6443335</b> | <b>100.00</b> | <b>100.00</b> |  | <b>0</b> |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |            |                  |                | 0.00          | 0.00          |  | 0        |
| 1.  | Promoters  |            |                  |                | -             | -             |  | -        |
| 2.  | Public   |            |                  |                | -             | -             |  | -        |
|     | Sub-Total (C)  |            |                  |                | -             | -             |  | -        |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>329</b> | <b>6,933,879</b> | <b>6443335</b> | <b>100.00</b> | <b>100.00</b> |  | <b>0</b> |

Notes: Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the Company is as per Annexure.  
 \*The Bodies Corporate include 105,783 equity shares of Rs. 10/- each allotted to M/s. Future Capital Holdings Limited on 06.05.2011 in respect of which final Listing/Trading approval is pending.  
 \*\* The Company has allotted 409,686 equity shares to Centrum ESPS Trust. Final Listing/Trading approval is pending in BSE. The shares were allotted at a price of Rs. 750.05 per share out of which Rs. 10/- (Face Value) has been paid up and a Premium of Rs. 740.05 is still pending.

(D) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                        | Details of Shares held |                                   | Encumbered shares |                                   |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage                   | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)   | (III)                  | (IV)                              | (V)               | (VI) = (V) / Total of (III) * 100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | BusinessMatch Services (India) Private Limited | 1154782                | 16.65                             | 337000            | 14.63                             | 4.86   | 0                       | 0   | 0                                     | 0   | 16.65419889  |
| 2       | BusinessMatch Services (India) Private Limited | 1148368                | 16.56                             | 0                 | 0.00                              | 0.00   | 0                       | 0   | 0                                     | 0   | 16.56169656  |
|         | <b>TOTAL</b>                                   | <b>2,303,150</b>       | <b>33.22</b>                      | <b>337000</b>     | <b>14.63</b>                      | <b>4.86</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>33.21589546</b>   |



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than**

**(I)(c)(i) 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                    | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1            | Indivision India Partners                  | 1020158               | 14.71  | 0.00                    | 0.00  | 0.00                                  | 0.00   | 14.71265939   |
| 2            | Kaikobad Byramjee And Son Agency Pvt. Ltd. | 900300                | 12.98  | 0.00                    | 0.00  | 0.00                                  | 0.00   | 12.98407428   |
| 3            | M.Dinshaw & Co Private Limited             | 900000                | 12.98  | 0.00                    | 0.00  | 0.00                                  | 0.00   | 12.9797477  |
| 4            | Rinita Impex Private Limited               | 854860                | 12.33  | 0.00                    | 0.00  | 0.00                                  | 0.00   | 12.32874124   |
| 5            | Centrum ESPS Trust                         | 409686                | 5.91   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 5.908467685   |
| 6            | Casby Logistics Pvt Ltd                    | 184629                | 2.66   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 2.662708709   |
| 7            | Mahakshurshid K Byramjee                   | 114352                | 1.65   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.649177899   |
| 8            | Future Capital Holdings Limited            | 105783                | 1.53   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.525596279   |
| <b>TOTAL</b> |  | <b>4489768</b>        | <b>64.75</b>   | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>  | <b>64.75117319</b>  |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public"**

**(I)(c)(ii) and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1            | Indivision India Partners   | 1020158          | 14.71  | 0                   | 0.00  | 0                                     | 0.00   | 14.71265939   |
| 2            | Kaikobad Byramjee And Son Agency Pvt Ltd  | 900300           | 12.98  | 0                   | 0.00  | 0                                     | 0.00   | 12.98407428   |
| 3            | M.Dinshaw & Co Private Limited  | 900000           | 12.98  | 0                   | 0.00  | 0                                     | 0.00   | 12.9797477  |
| 4            | Rinita Impex Private Limited  | 854860           | 12.33  | 0                   | 0.00  | 0                                     | 0.00   | 12.32874124   |
| 5            | Centrum ESPS Trust  | 409686           | 5.91   | 0                   | 0.00  | 0                                     | 0.00   | 5.908467685   |
| <b>TOTAL</b> |   | <b>4085004</b>   | <b>58.91</b>   | <b>0.00</b>         | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>  | <b>58.9136903</b>   |

**(I)(d) Statement showing details of locked-in shares**

| Sr. No.      | Name of the shareholder         | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Category                            |
|--------------|---------------------------------|----------------------------|--|-------------------------------------|
| 1            | Future Capital Holdings Limited | 105,783                    | 1.53   | Public Shareholding, Body Corporate |
| <b>TOTAL</b> |                                 | <b>105783</b>              | <b>1.53</b>  |                                     |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0</b>  |

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess**

**(II)(b) of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0</b>  |

