

Name of the Issue:		ADLABS Entertainment Ltd
1	Type of Issue (IPO/FPO)	IPO
2	Issue Size (Rs. Cr)	374.59
Source: Final post issue monitoring report		
3	Grade of Issue alongwith name of the rating agency	
	Name	NA
	Grade	NA

4 Subscription Level (Number of times) 1,085*

Source: Final post issue monitoring report
* The above figure is net of cheque returns, withdrawals and technical/ multiple rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) Allotment in the Issue	20.27%
(ii) at the end of the 1st Quarter immediately after the listing of the Issue (June 30, 2015)	12.17%
(iii) at the end of 1st FY (March 31, 2016)	12.88%
(iv) at the end of 2nd FY (March 31, 2017)	11.27%
(v) at the end of 3rd FY (March 31, 2018)*	Not available

* QIB Holding not disclosed as reporting for relevant fiscal years has not been completed
Source: Basis of Allotment, Stock Exchanges

6 Financials of the Issuer (Consolidated)

(Rs. Crore)

Parameters	1st FY (March 31, 2016)	2nd FY (March 31, 2017)	3rd FY (March 31, 2018)*
Income from operations	243.72	238.99	Not available
Net Profit for the period	-103.24	-118.23	Not available
Paid-up equity share capital	79.9	79.9	Not available
Reserves excluding revaluation reserves	523.44	406.08	Not available

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 Trading Status in the scrip of the Issuer

Company's Equity Shares are listed on both the Bombay Stock Exchange Limited and the National Stock Exchange of India Limited
The Shares have not been suspended or delisted

Particulars	Status
(i) at the end of 1st FY (March 31, 2016)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2017)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2018)*	Not available

* Trading status not disclosed as the relevant fiscal years have not been completed

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2016)	Mr. Prashant Purker	Resigned as Nominee Director
	Mr. Prashant Purker	Appointed as Additional Independent Director
(ii) at the end of 2nd FY (March 31, 2017)	Ms. Pooja Deora	Additional Non-Executive Director
	Ms. Meghna Ghal Puri	Additional Independent Director
	Mr. Ashutosh Kale	Additional Executive Director
(iii) at the end of 3rd FY (March 31, 2018)*	Not available	Not available

9 Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus
Not Applicable

(ii) Actual implementation
Not Applicable

(iii) Reasons for delay in implementation, if any
Not Applicable

10 Status of utilization of Issue proceeds

(i) as disclosed in the offer document

(in Rs. Crore)

Particulars	Total Estimated Fund Requirement	Utilization in fiscal 2015*	Estimated Utilization in fiscal 2016
Partial repayment or pre-payment of the Consortium Loan	270.00		270.00
General Corporate Purposes	87.34	50*	37.34

Notes:

(1) As disclosed in the Prospectus and after Issue expenses

(ii) Actual utilization

(in Rs. Million)

Particulars	Total Estimated Fund Requirement	Utilization in fiscal 2015*	Utilization in fiscal 2016
Partial repayment or pre-payment of the Consortium Loan	270.00		256.00**
General Corporate Purposes	87.34	50*	36.25

* Proceeds from the Pre-IPO Placement

(iii) Reasons for deviation, if any

**Difference in disclosed amount and actual utilized amount for partial repayment and pre-payment of the Consortium Loan was non acceptance of pre-payment from two financial institutions.

11 Comments of monitoring agency, if applicable Not Applicable

12 Pricing Data

Issue Price (Rs.): 180
 Designated Stock Exchange BSE
 Listing Date: April 6, 2015

Price parameters	At close of listing day - April 6, 2015	At close of 30th calendar day from listing day - May 6, 2015 ⁽¹⁾	At close of 90th calendar day from listing day - July 6, 2015 ⁽²⁾	As at the end of 1st FY after the listing of the Issue (March 31, 2016)			As at the end of 2nd FY after the listing of the Issue (March 31, 2017)			As at the end of 3rd FY after the listing of the Issue (March 31, 2018) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	191.25	139.6	157	85.05	207.05	68	79.3	69.6	70.73	Not available	Not available	Not available
S&P BSE Sensex	28,504.46	26,717.37	28,208.76	25,341.86	29,094.61	22,494.61	29,620.50	29,824.62	23,133.18	Not available	Not available	Not available

Note:
 (1) 30th calendar day has been taken as listing date plus 30 calendar days
 (2) 90th calendar day has been taken as listing date plus 90 calendar days. However, as 90th day is Sunday, the price of next working day i.e. July 6, 2015 has been considered.
 (3) Pricing data not disclosed as the relevant fiscal year has not completed
 Source: BSE

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document*	At the end of 1st FY (March 31, 2016)	At the end of 2nd FY (March 31, 2017)**	At the end of 3rd FY (March 31, 2018)**
EPS (Basic)	ADLABS Entertainment Ltd	-11.23	-12.92	-14.80
	Peer Group:			
	Wonderla Holidays Ltd	9.50	10.59	5.85
P/E	ADLABS Entertainment Ltd	NA	NA	NA
	Peer Group:			
	Wonderla Holidays Ltd	32.94	36.70	66.20
RoNW (%)	ADLABS Entertainment Ltd	-16.74%	-17.11%	-24.32%
	Peer Group:			
	Wonderla Holidays Ltd	26.61%	14.84%	7.70%
NAV per share	ADLABS Entertainment Ltd	65.00	75.61	60.83
	Peer Group:			
	Wonderla Holidays Ltd	35.70	71.33	75.98

* Sourced from Prospectus dated March 20, 2015. Disclosure is based on standalone financial information disclosed in the Prospectus
 **Information not provided as the relevant information not available
 NA as EPS is negative
 Key ratios for the company, as disclosed in the offer document, have been calculated on the basis of standalone financial information as follows
 (i) EPS - basic reported as in company filings
 (ii) P/E is calculated as Price as on February 3, 2015 / EPS (Basic). Price source: BSE
 (iii) Return on Net Worth has been computed as Net Profit after tax (as restated) divided by Net Worth at the end of March 2014
 (iv) Net Asset Value per Equity Share has been computed as net worth divided by total number of equity shares outstanding at the end of March, 2014
 (v) Financials of Wonderla Holidays Limited are as per its 2013-14 annual report

14 Any other material information

Information	Date

For further information, please refer to www.bseindia.com and www.nseindia.com